

CCH Axcess™ Tax
2013-5.2 Release Notes

December 7, 2014



CCH Axcess™
At the Center of the Firm in Motion

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Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at Support.CCH.com/Axcess. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: [Release Notes](#)

Visit the [Application Status](#) Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Tax Product Updates

Individual (1040) Product Updates

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Colorado

Education saving plan information is now included on the Organizer pages.

New York

Late filing penalty is calculated from the extended due date on New York Form IT-203 for taxpayers living abroad and granted the automatic 2 month extension.

Education saving plan information is now included on the Organizer pages.

Late filing penalty now calculates for New York nonresident returns with an original filing date of June 15, 2014.

South Carolina

Education saving plan information is now included on the Organizer pages.

Corporation (1120) Product Updates

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Federal

Form 966 - Foreign country code and foreign province have been added to the address line of Form 966.

Consolidation

Passthrough statements on a consolidated return are no longer duplicated when the depreciation lock option is selected.

Nebraska Combined

Nebraska Schedule III -Subsidiary or Affiliated Corporation company information will print without printing through preprinted text on the form.

S Corporation (1120S) Product Updates

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Federal

The references to Form 5471 and Form 2553 from the amended instructions for Form 1120S have been removed.

Estate & Gift (706/709) Product Updates

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Federal

2014 Form 706. Reg. sec. 20.2010-2T(a)(7)(ii) assets totaling \$5,000,001 to \$5,250,000 result in a Part 5, Line 10, value of \$5,250,000.

Exempt Organization (990) Product Updates

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Federal

The Option to use code "C" to center Footnotes is now available.

Electronic Filing

Diagnostic 44869 pertaining to pending IRS guidance for filing 501(c)(29) organization returns is now obsolete and will no longer be issued.

Electronic Filing - 8868

Electronic Filing Extension diagnostic 53272 has been revised to recognize extended due dates that fall on a weekend or holiday as valid.